

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2016				
To: Hong Kong Exchanges and Cle	aring Limited			
Name of Issuer	York	ey Optical Intern	ational (Cayman) Ltd.	
Date Submitted	3 Ma	ay 2016		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>2788</u> De	scription: Ordin	ary Shares		
	No. of ordinary	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)	<del></del>			
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000	
(2) Stock code : De	scription:			
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		_		
Balance at close of the month				

### 2. Preference Shares

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc	d of the month (State	HK\$1(	0,000,000

### II. Movements in Issued Share Capital

	No. of ord	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	821,102,000			
Increase/ (decrease) during the month			_	
Balance at close of the month	821,102,000			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Rarticulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
		)				
4.						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	(	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares)

(Preference shares)

(Other class)

(if applicable)

(dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	$\Box$	
shares (Note 1)		
2.		
shares (Note 1)	<b>-</b>	
3.		
J	-	
	$\dashv$	
	$\vdash$	
shares (Note 1)	H `	
Silates (Note 1)	'	
Total D. (Ordinary shares)	$\dashv$	
(Preference shares		·
(Other class		·
(Other Citiss)		
	1	

O	ther Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		)		
						<u> </u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable —			
		(Note 1)			
5. Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		
6. Repurchase of shares		Class of shares O repurchased (Note 1)	Ordinary		
		Cancellation date : (dd/mm/yyyy)			
		AGM approval date: (dd/mm/yyyy)			
7. Redemption of shares		Class of shares — redeemed (Note 1)	<del></del>		
		Redemption date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)			
8. Consideration issue		Class of shares issuable — (Note 1)			
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )		

	For Main Boa	ard and GEM liste	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			-
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	res)	
Total increase / (decrease) in ordinary shares during to	he month (i.e. Total of A to E):	(1)	
		(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: NG Chi Ching
Title: Company Secretary  (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.