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## YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

### 精熙國際 ( 開曼 ) 有限公司\*

(Incorporated in the Cayman Islands with limited liability)

( Stock Code : 2788 )

## INSIDE INFORMATION - UNAUDITED FINANCIAL INFORMATION

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Pursuant to the laws and regulations of Taiwan, Asia Optical, the ultimate controlling shareholder of the Company, is required to release to the Taiwan market certain information regarding its investments made through its subsidiaries (including the Company, its subsidiaries and associate) in accordance with the Taiwan accounting standards. Asia Optical proposes to release information for the three months ended 31 March 2017 which includes the unaudited profit (loss) of the subsidiaries and an associate attributable to Asia Optical for the said period on 11 May 2017.

The Company reproduces herein the information on the unaudited profit (loss) of the subsidiaries and an associate which will be the same as that to be disclosed by Asia Optical.

The following is the information on the unaudited profit (loss) of the subsidiaries and an associate for the three months ended 31 March 2017 extracted from the information to be released by Asia Optical to the Taiwan market:

Name of investors	Name of investees	Percentage of ownership	Unaudited profit (loss) of the investees for the three months ended 31 March 2017 (Note 1)		Unaudited profit (loss) of the investees attributable to the investors for the three months ended 31 March 2017 (Note 1)	
			(NTD'000)	(equivalent to US\$'000)	(NTD'000)	(equivalent to US\$'000)
AOIL	The Company	23%	88,318	2,840	20,092	646
Richman	The Company	5%	88,318	2,840	4,301	138
The Company	Yorkey Optical Technology	100%	12,005	386	12,005	386
The Company	PYBL	49%	(46,633)	(1,500)	(22,850)	(735)
Yorkey Optical Technology	Click Away	100%	35,168	1,131	35,168	1,131

Name of the PRC subsidiary	Percentage of Asia Optical's indirect shareholding in the PRC subsidiary	Unaudited profit (loss) of the PRC subsidiary for the three months ended 31 March 2017 (Note 1)		Unaudited profit (loss) of the PRC subsidiary attributable to Asia Optical for the three months ended 31 March 2017 (Note 1)	
		(NTD'000)	(equivalent to US\$'000)	(NTD'000)	(equivalent to US\$'000)
Dongguan Yorkey	23%	71,002	2,283	16,153	519
Dongguan Yorkey	5%	71,002	2,283	3,458	111

Note: 1. The information to be disclosed by Asia Optical has not been audited and is prepared by Asia Optical on the unaudited profit (loss) of the subsidiaries and an associate for the three months ended 31 March 2017. It has been prepared in accordance with Taiwan Generally Accepted Accounting Principles, and may not represent the complete information regarding the profit (loss) of the subsidiaries and an associate in accordance with Hong Kong Financial Reporting Standards adopted by the Company and has not been verified by the Company. Shareholders and potential investors are advised to exercise caution in dealing with shares of the Company.

2. In this announcement, unless otherwise specified, NTD has been converted into US\$ at an exchange rate of US\$1:NTD31.095 for illustrative purpose only.

## DEFINITIONS

“Asia Optical”	Asia Optical Co., Inc.
“AOIL”	Asia Optical International Ltd., a wholly-owned subsidiary of Asia Optical
“Company”	Yorkey Optical International (Cayman) Ltd., a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the main board of the Stock Exchange
“Click Away”	Click Away Services Limited, an indirect wholly-owned subsidiary of the Company
“Director(s)”	the director(s) of the Company
“Dongguan Yorkey”	Dongguan Yorkey Optical Machinery Components Ltd., a wholly foreign owned enterprise established under the laws of the PRC on 11 December 1995 and an indirect wholly-owned subsidiary of the Company

“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“NTD”	New Taiwan Dollar, the lawful currency of Republic of China
“PRC”	the People’s Republic of China (for the purpose of this announcement excluding Hong Kong and the Macau Special Administrative Region)
“PYBL”	Pioneer Yorkey do Brasil Ltda., an associate of the Company
“Richman”	Richman International Group Co., Ltd. , a wholly-owned subsidiary of Asia Optical
“Shareholders”	the shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	US dollars, the lawful currency of the United States of America
“Yorkey Optical Technology”	Yorkey Optical Technology Limited, a company incorporated in Samoa on 12 April 2005 with limited liability and a direct wholly-owned subsidiary of the Company

By order of the Board  
**YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.**  
**Kurihara Toshihiko**  
*Executive Director and CEO*

Hong Kong, 11 May 2017

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Kurihara Toshihiko, two non-executive Directors, namely, Mr. Liao Kuo-Ming and Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Chiang Hsiang-Tsai, Mr. Chou Chih-Ming and Mr. Wang Yi-Chi.*

*\* For identification purpose only*